

FUTURE
[SHAPE THE]

DAIRY FORUM 2018

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[EXAMINE]

FOOD SAFETY
ISSUES AND TRENDS
AROUND THE GLOBE

DAIRY FORUM 2018

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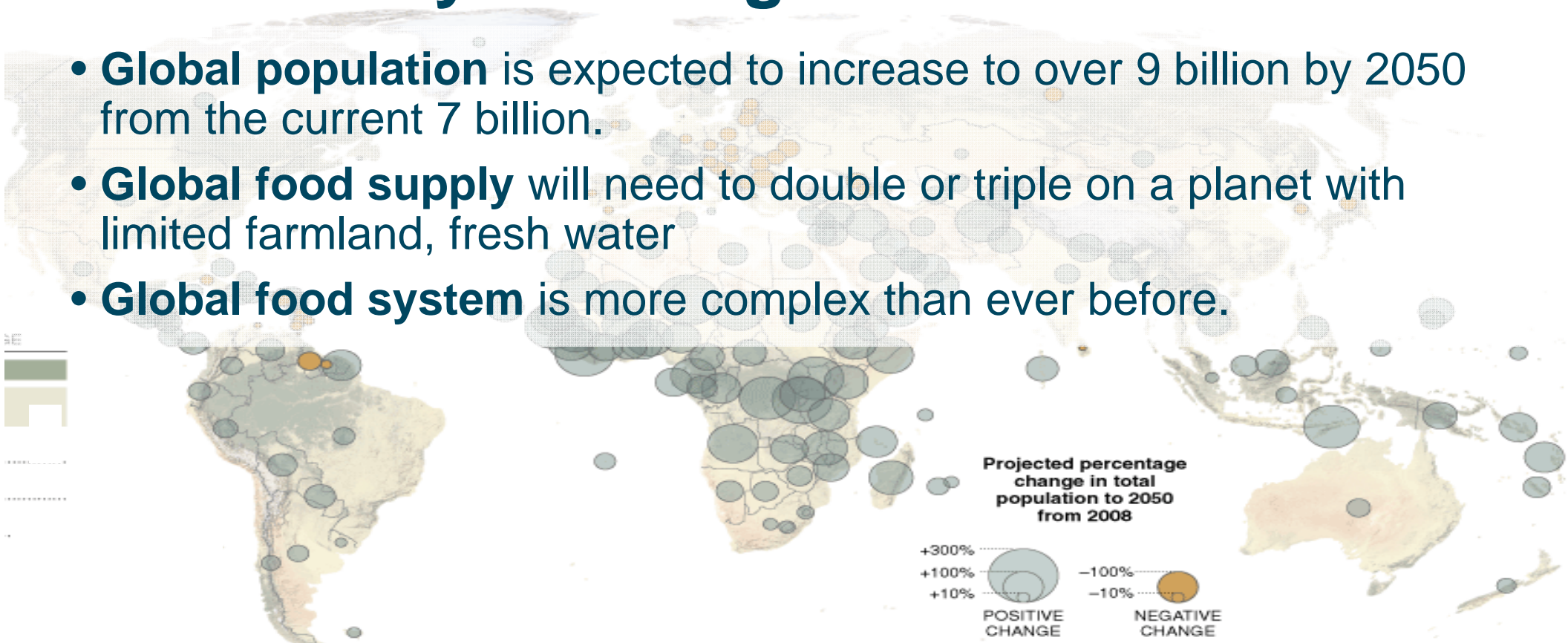


- Changing Global Dynamics
- Free Markets
- Direct Foreign Investment
- Emerging Countries in the Global Economy
- Global Trade Brings Global Food Safety Issues
- Global to Local Food Safety approach needed



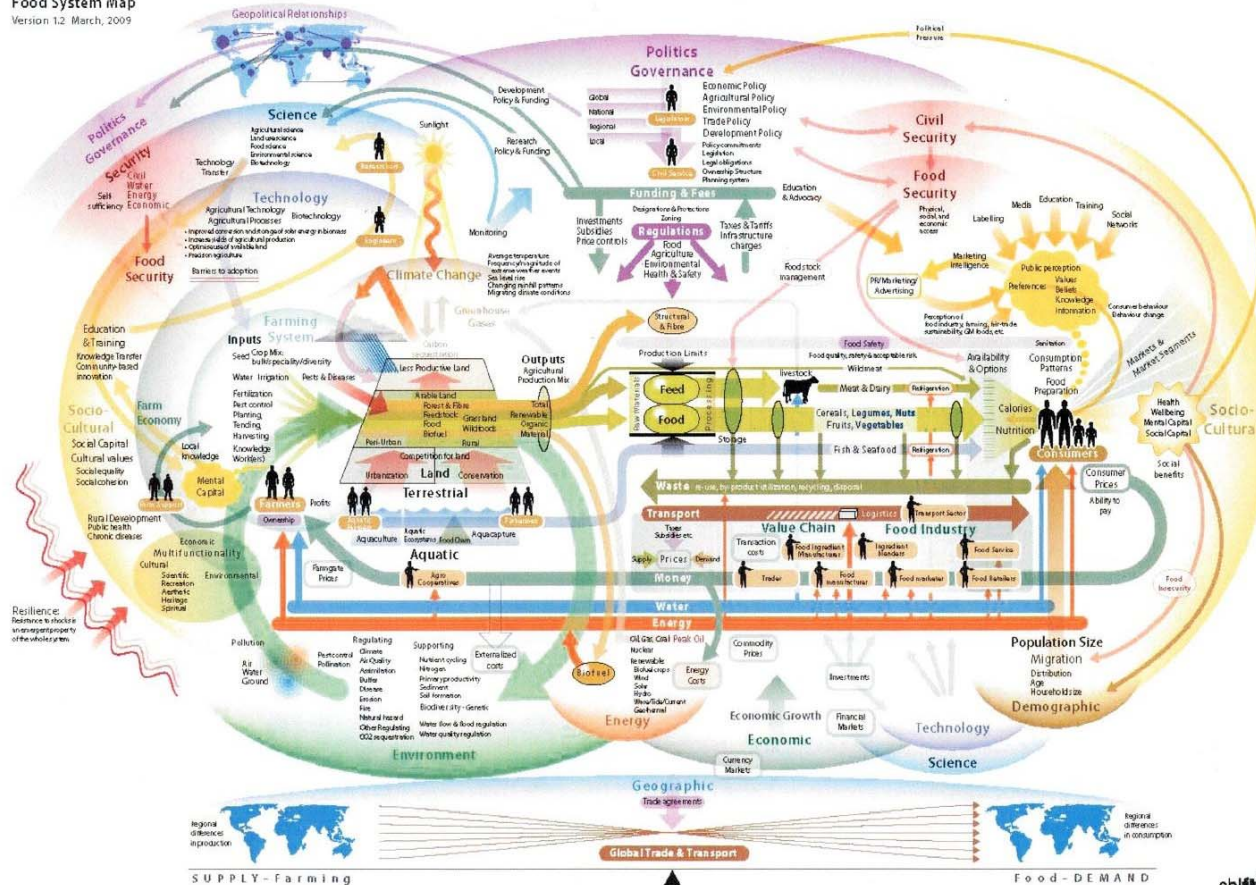
Food safety challenges

- **Global population** is expected to increase to over 9 billion by 2050 from the current 7 billion.
- **Global food supply** will need to double or triple on a planet with limited farmland, fresh water
- **Global food system** is more complex than ever before.



The Global Food System

Food System Map
Version 1.2, March, 2009



supplied by IDFA data only
clarity is complexity

Food safety Food safety challenges cont.

- **Disease detection** is becoming more sophisticated.
- **New pathogens** are emerging
- **Immuno-compromised** population is growing.
- **Social media** is opening new ways of communication
- **Economically motivated** adulteration is increasing
- And...**consumer trust** is at its worst...

Projected percentage
change in total
population to 2050
from 2008





TRENDS

- Regulatory Changes
- Trade Challenges
- Consumer Expectations



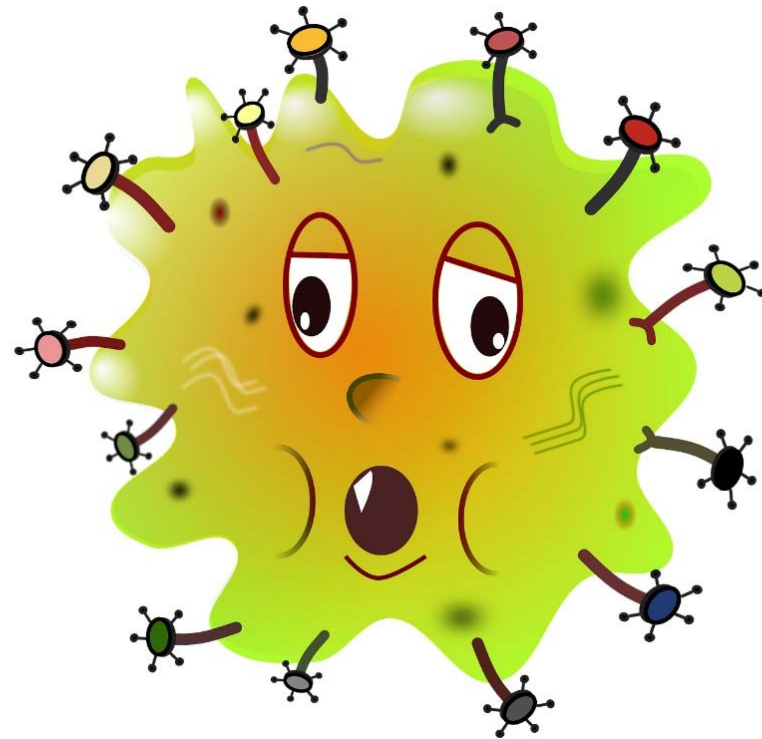
New Technology



- WGS – NGS
- CRISPR
- Analytical Chemistry
 - Zero Gets Smaller

Current Issues

- Nutrition and Food Safe
- Microbial Threat
 - AMR
 - Listeria
- Hazard vs Risk
- Food Fraud



Risk and Reward: Food Safety and NAFTA 2.0

by Rory McAlpine and Mike Robach



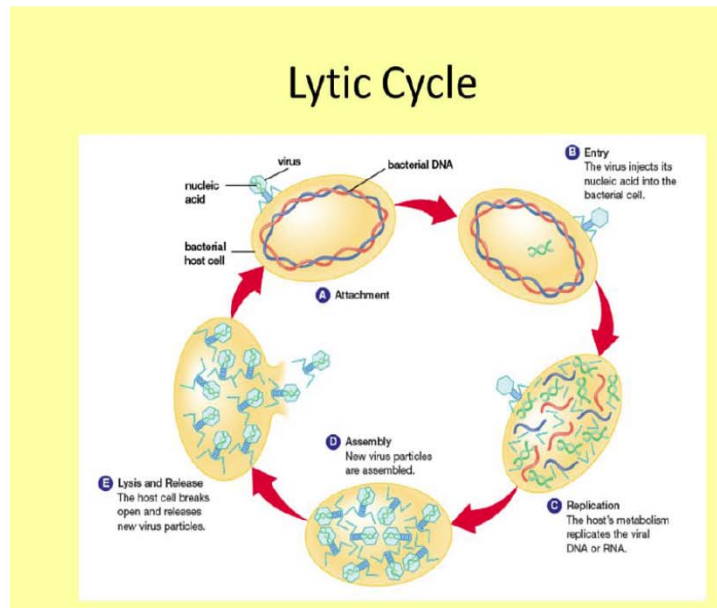
SEPTEMBER 2017

Solutions

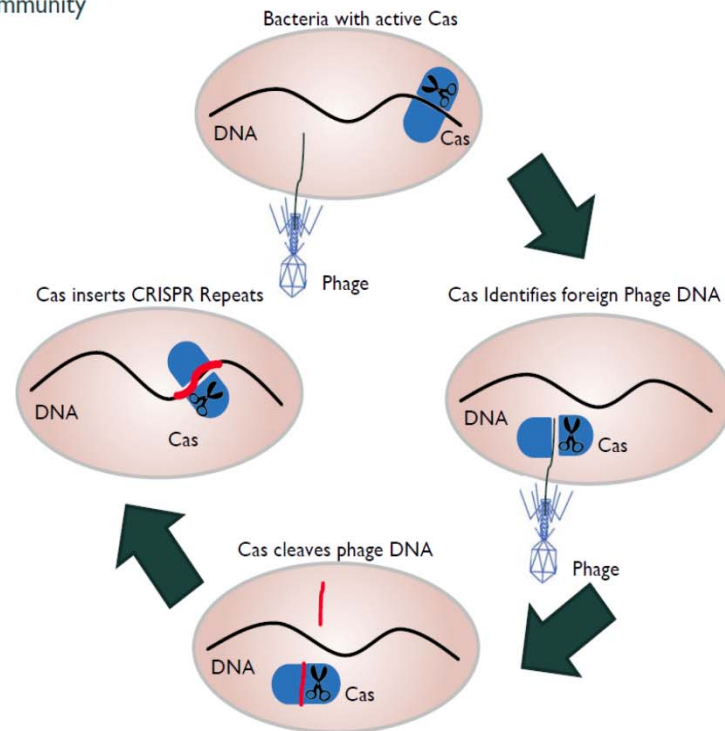
- Targeted Technology
 - Microbiome
 - Blockchain
 - Data Analytics

BACTERIOPHAGE NORMALLY INFECT THE HOST AND REPLICATE THROUGH THE LYTIC CYCLE, UNLESS THE BACTERIA CAS IDENTIFIES AND EVOLVES ITS OWN DNA TO CREATE RESISTANCE

Bacteriophage winning the battle against bacteria

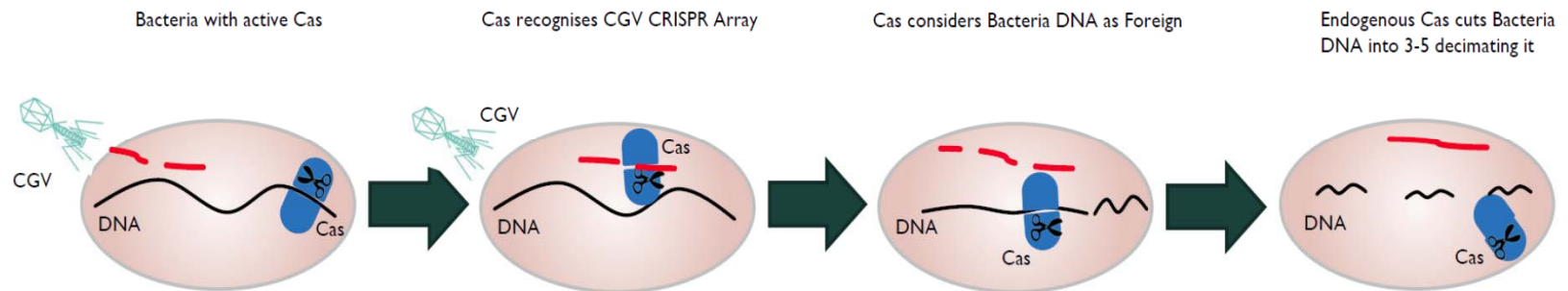


Bacteria winning the battle against the Phage and creating adapted immunity



CGVS ARE VECTORS THAT UTILISE THE CARRIAGE OF BACTERIOPHAGE AS A TROJAN HORSE TO INSERT RECOGNISABLE CRISPR ARRAYS WHICH PROMOTE THE CAS PROTEIN TO CLEAVE ITS OWN DNA, SO DECIMATING THE BACTERIA

CGV's Trojan CRISPR Array hijacks the endogenous Cas to cleave its own bacteria DNA



Notes:

1. Some bacteriophage have evolved naturally to retain CRISPR array which promote Cas in the bacteria
2. And some bacteria have repressed Cas proteins
3. CGVs are not self replicating
4. It can be programmed to reform in host to perform the lytic cycle
5. Concentration and dosage required can be calculated



GFSI: a Global Multi-stakeholder Network



GFSI Board of Directors

Members from major retailers, manufacturers and food service operators provide the strategic direction for ongoing and new work streams.



GFSI Benchmarking Requirements

Benchmarking Requirements

- Endorsement of existing CPOs.
- Approval, support and authorisation of existing standards by a global body.



- Based on Codex Alimentarius
- The backbone of GFSI
- Key tool to:
 - advance food safety
 - improve efficiency
 - foster harmonization

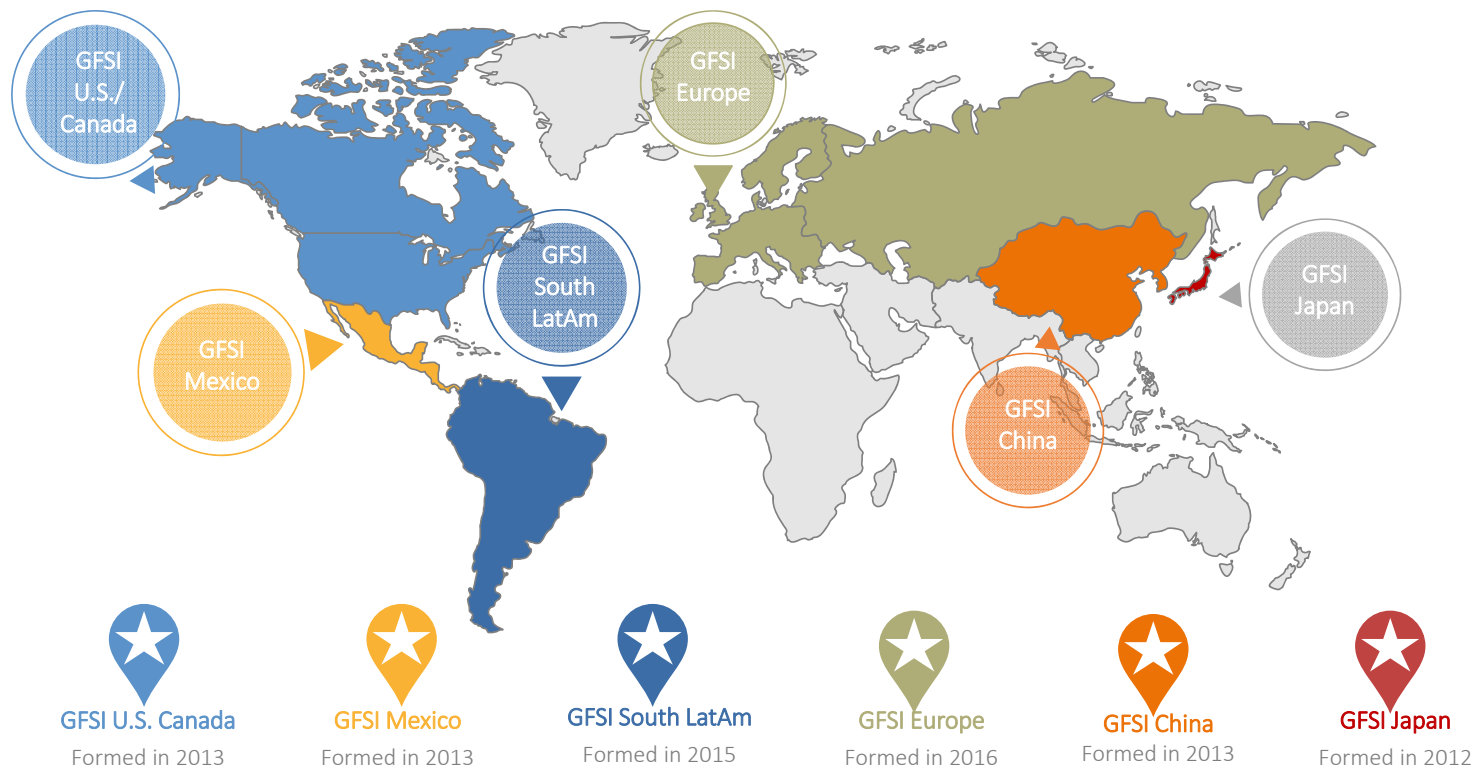
Global Markets Programme



- A Roadmap to Safer Food and Market Access
- Free voluntary tool for development of supplier food safety management systems
- Supports operations in primary production and manufacturing which lack strong food safety systems
- Guidance toward certification against GFSI-recognised certification programmes.

GFSI Local Groups

These groups work to implement global GFSI strategy at a local level.



Partnering with Government Food Safety Regulators

- Dialogue and participation in joint programs
- Contributes to the global harmonization of Food Safety

Canada
Mexico
Argentina
Chile
USA

Japan
China
France
UK
Netherlands

Opportunity
to leverage our
collective resources to realize
Safe Food
for consumers everywhere



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